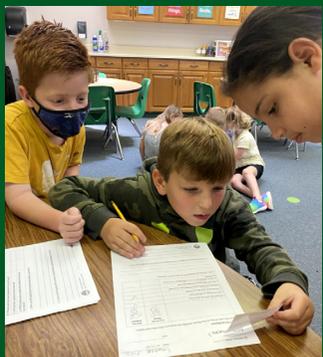




OUR VISION

At Thomas Sumter Academy we envision all students will learn to become prepared, well-rounded, and articulate students who honor the past, live the present, and drive the future. We develop well-educated, socially conscious students who are prepared to face the challenges of a changing world with skills, academics, athletics, confidence, self-control, and moral strength in a Christian environment.



OUR MISSION

The mission of Thomas Sumter Academy is to develop, in a safe and Christian environment, well-rounded individuals who are fully prepared for college and life.

Planned gifts make it possible to support the mission of Thomas Sumter Academy in a far more significant way than you ever thought possible.

CONTACT

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Leaving a Legacy for
GENERATIONS
of **GENERALS**



PLANNED GIVING

**THOMAS SUMTER ACADEMY
EDUCATION FOUNDATION**



Every dollar you donate makes a difference



GIVE & RECEIVE

Your gift impacts TSA in incredible ways, but did you know that it can benefit you and your heirs as well?

- You can make a gift now that costs you nothing during your lifetime.
- Save on taxes by giving appreciated stocks, bonds, or mutual fund shares.
- Donate life insurance you no longer need.
- Use a gift to reduce your estate tax exposure and eliminate capital gains.

Please consult your financial planner on the best options for you.



WAYS TO GIVE

CASH/CHECK



A gift of cash or check is a simple and easy way to make an immediate impact on TSA. Designate your gift to the Education Foundation. This allows you to take charitable income tax deduction on your year-end tax returns.

STOCKS AND BONDS



You can gift stock to TSA. The school can immediately sell the stock for a specific project or invest the proceeds of the sale into the endowment. By making a gift of appreciated securities, you can avoid paying capital gains tax that would otherwise be due if you sold these assets.

BEQUESTS



A bequest is one of the easiest gifts to make. With the help of an advisor, you can include language in your will or trust specifying a gift to TSA as part of your estate plan. A bequest can be made in several ways:

- You can gift a specific amount or asset
- You can gift a percentage of your estate
- You can gift from the balance of your estate

OUR STORY IS YOUR STORY

What we do is possible because of your generosity. By including Thomas Sumter Academy in your estate plans, you leave a lasting imprint on generations of Generals.

RETIREMENT ASSETS



You can gift retirement assets from your IRA, 401K, 403b, pension or other tax deferred plan. A gift from your retirement assets can help you/your heirs avoid potential taxes on your estate.

LIFE INSURANCE



To make a gift of life insurance, please contact your life insurance provider, request a beneficiary designation form from the insurer and include TSA as the beneficiary of your policy.

If your life insurance policy is no longer needed or will no longer benefit your survivors consider making a current or future gift to help further TSA mission and vision.